TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

A. For Equity Issues

Name of the Issuer: Snehaa Organics Limited

(Formerly known as Snehaa Organics Private Limited)

1. Type of issue (IPO/ FPO) SME IPO

2. Issue size (Rs. Lakh) Rs. 3,268.38 Lakh

3. **Grade of issue along with name of the rating agency**Not Applicable as IPO on SME Platform of

NSE

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how thefunds were arranged.

26.15 Times

5. OIB holding (as a % of total outstanding capital) as disclosed to stock exchange.

(i) allotment in the issue
4.70%
(ii) at the end of the 1st Quarter immediately after the listing of the issue
NA
(iii) at the end of 1st FY
NA
(iv) at the end of 2nd FY
NA
(v) at the end of 3rd FY

6. Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)

(Rs. in Lakhs)

			(NS. IN LAKIIS)	
Parameters	March 31, 2026	March 31, 2027	March 31, 2028	
Income from operations				
Net Profit for the period	W/11 1 1 . 4 . 1 . 4	Will be updated	W/:11 1 1-4 - 1 -4	
Paid-up equity share capital	Will be updated at the end of 1st FY	at the end of 2nd FY	Will be updated at the end of 3rd FY	
Reserves excluding revaluation reserves				

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently

traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY

Not Ascertainable as the Company got Listed on

September 05, 2025
(ii) at the end of 2nd FY
NA

(iii) at the end of 3rd FY

NA

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8. Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of 1st FY

Not Applicable

(ii) at the end of 2nd FY

Not Applicable

(iii) at the end of 3rd FY

Not Applicable

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)

(i) as disclosed in the offer document

Not Available

(ii) Actual implementation

Not Available

(iii) Reasons for delay in implementation, if any

Not Available

10. Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document 3268.38 Lakh

(ii) Actual utilization 49.14 lakhs towards "Issue Expenses" as on

August 05, 2025

(iii) Reasons for deviation, if any

Not Available

11. Comments of monitoring agency (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(i) Comments on use of funds

Not Available

(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in Not Available the offerdocument

(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not Available

(iii) Any other reservations expressed by the monitoring agency about the end use of Junus 1901

12. Price- related data

Issue price (Rs):

Price		At close of 30th	At close of 90th calendar day from	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
	At close of listing day			Closing price	High (during the FY)	(during	_	High (during the FY)	`	Closing price	`	Low (during the FY)
Market Price	115.90	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

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24741.00	NA										
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group** (Source of accounting ratios of peer group may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer	9.78	NA	NA	NA
EFS	Peer Group*				
P/E	Issuer	12.47	NA	NA	NA
F/E	Peer Group*				
PONI	Issuer	49.66%	NA	NA	NA
RONW	Peer Group*				
NAV per share based on balance sheet	Issuer	19.70	NA	NA	NA
	Peer Group*				

^{*}There is no listed company which is specifically comparable to Snehaa Organics Limited.

14 Any other material information

Not Ascertainable as the Company got Listed on September 05, 2025

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com